

THE RAY & JOYCE UEBERGANG FOUNDATION

Trustee: TOORAM PARK PTY. LTD
(ACN 007 332 836)

Directors: DONALD AITKEN
JAMES TAIT
JOHN HUNT

C/- McLaren Hunt Financial Group
199 Koroit Street
WARRNAMBOOL VIC 3280
T: (03) 5562 3544
E: SLafferty@mhfg.com.au

APPLICATION FOR A GRANT

The Ray & Joyce Uebergang Foundation was established by Miss Joyce Uebergang in memory of her brother, for the benefit of charitable purposes in Victoria.

Applications for assistance from the Ray & Joyce Uebergang Foundation should be made in writing. Applications are considered quarterly, and should be lodged by 10th March, 10th June, 10th September or 10th December.

There is no set form of application. Applicants should provide as much information as is considered necessary to support the application. Attachment of large quantities of material should be avoided. The application is requested in duplicate.

The attached application form may be used, but if insufficient space is provided or some items are not relevant to your application it is not necessary slavishly to follow the form.

Applicants should be aware that the limited funds of the Foundation do not allow for all proposals of merit to be funded. An unsuccessful application does not necessarily mean that it was not well regarded by the Trustees. Accordingly, the Trustees' decisions are not open to review.

In case of such applications, where appropriate, the Foundation will lend its assistance and identify other funding sources that may be available.

Applications should be sent to:

The Ray & Joyce Uebergang Foundation
C/- McLaren Hunt Financial Group
PO Box 677
WARRNAMBOOL VIC 3280

For telephone enquiries, contact Sharon Lafferty on (03) 5562 3544

Solicitors to the Foundation:

Taits Legal
121 Kepler Street
WARRNAMBOOL VIC 3280
T: (03) 5560 2100
F: (03) 5561 4567

Accountants to the Foundation:

McLaren Hunt Financial Group
199 Koroit Street
WARRNAMBOOL VIC 3280
T: (03) 5562 3544
F: (03) 5562 0689

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Main Objective:

To advance in Victoria any one or more public scientific public educational or other public charitable purpose.

Trustees Evaluation:

1. Supporting and developing of new initiatives particularly where more orthodox support is hampered by conditions.
2. To improve the long term economic viability and development of the Warrnambool area.
3. To improve the lot of persons socially disadvantaged in the Warrnambool area.
4. To develop a policy to make grants to assist eligible charitable organisations which are carrying out projects of a permanent nature involving capital expenditure with which the name of the Foundation suitably can be identified.
5. Grants for the general maintenance of institutions or organisations, publications, public appeals, conferences or travel, might be made, but are not preferred.
6. Supporting the establishment, endowment, maintenance and support of any public charitable purposes such as;
Universities, colleges, schools, laboratories, research and experimental stations, libraries or statistical bureaux including acquiring, creating, donating or providing for physical things such as land, buildings and equipment, plant apparatus and raw materials, intangibles such as patents, concessions, processes and formulae, and endowing, establishing, maintaining chairs, lectureships, readerships, tutorships and scholarships or subsidising and financing research, experiments and surveys.
7. The rendering of financial or other assistance to people in necessitous circumstances who by reason of age, poverty, hardship or misfortune are unable properly to care for themselves.
8. The provision of plant and equipment for Hospitals, Nursing Homes, Day-Care Centres, and other institutions offering medical and para-medical assistance particularly to the aged and disadvantaged.
9. The provision of assistance to chaplaincy in schools in the Western District of Victoria.
10. The housing and maintenance of historical records particularly in the Western District of Victoria.
11. The preservation of flora and fauna, the environment, and Australia's heritage particularly in the Western District of Victoria.

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APPLICATION FOR ASSISTANCE

DATE RECEIVED: ___/___/___

INFORMATION SOUGHT	APPLICATION INFORMATION
<p>1. Applicant: Name: Address: Telephone: Name of telephone contact:</p>	
<p>2. Background of Applicant: If association or company: Date of Establishment: Copies of constitution or incorporation documents to be attached. (These will not be returned). List of current committee/directors to be attached. If person: Attach C.V.</p>	
<p>3. Project for which application is made: Describe briefly the project for which assistance is required. Describe the purpose of the assistance.</p>	
<p>4. Personnel Involved: List personnel, qualifications and experience.</p>	
<p>5. Timing: Commencement date of project: Expected completion date:</p>	
<p>6. Budget: List or attach list of expected income and expenses. Expenditure should include details of: Salaries, wages or fees and to whom payable. Promotional costs. Insurance. Government charges. Other matters as the applicant considers relevant.</p>	
<p>7. Source of Finance: List other sources from whom support has been requested, and their responses. State government support received or expected. Detail any government support received by the applicant in the past three years.</p>	
<p>8. Result and Impact: What results are expected from the project? What will be the impact? How will the project be reported?</p>	

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To whom? If a continuing project, what will be the source of future funding?	
9. Taxation: Are gifts to the applicant deductible under Section 78(1)(a) of the Tax Act? (Supply reference No. or other proof)	
10. Research and Similar Projects: Where the project is a research project, outline the method of research and originality claimed.	
11. Travel Grants: Where a project includes travel, applicants should include full itineraries and estimated costings.	
12. Attachments: (List attachments).	Constitution Committee/directors and officers Last three years accounts Tax exemption status

Signed by Applicant

Dated/...../.....